

**Yango Group Co., Ltd.** (“Yango Group” or the “Company”; stock code: 000671.SZ), is one of the leading large scale real estate developers in China. The Company is ranked no. 13 in “China’s Top 500 Real Estate Developers in 2020 by China Real Estate Association; the Company is also ranked no.13 in “China’s Top 100 Real Estate Companies in 2020 and recognized as “Top 5 Fastest Growing Real Estate Companies in 2020 in the 17<sup>th</sup> China Real Estate Top 100 Listed Companies published by the China Real Estate “TOP10” Research Team, which was formed by the Development Research Center of the State Council, Institute of Real Estate Studies at Tsinghua University and China Index Academy.

## Recent News

- **Sales performance during Jan. to Oct.:** From January to October 2020, Yango Group achieved total contracted sales of RMB170bn, of which equity sales reached RMB109.1bn. The monthly sales of September was RMB28.8bn, up 21.64% y-o-y.
- **New acquired land during Jan. to Oct.:** From January to October 2020, the total and equity consideration for the newly acquired land amounted to RMB63bn and RMB39.8bn respectively, with a capacity building area of 9.78mn sqm, where the average cost of land at RMB6,444.5 per sqm.
- **Taikang officially became a controlling shareholder:** On 26<sup>th</sup> October, Taikang formally acquired 13.46% of the shares held by Shanghai Jiawen. After the formal settlement, Taikang became the second largest shareholders of Yango. On 5<sup>th</sup> November, Chen Yilun and Jiang Jiali were nominated as non-independent directors and approved by the Board of Directors.
- **Resold of RMB 1.789 bn REITs:** On 27<sup>th</sup> October, the asset support special plan of Huatai Jiayue-Yango was successfully resold. A total scale of RMB 1.789 bn, 2+N, 5.3%. while the interest rate was 5.3%(Senior A), 6.3%(Senior B) and 7.2%(Senior C). The overall cost is reduced by 20-30bp.It is the first time Taikang has subscribed to standardized products after taking a stake in Yango.
- **Issuance of 270mn overseas green bonds :** On 9<sup>th</sup> November, Yango Group Co. Ltd priced US\$270mm 4.25NC2.25 senior notes inside its fair value, tightening 50bps from Initial Price Guidance and achieving more than 10x oversubscription at the peak. Investors placed orders through 130 accounts, mainly from China, Hong Kong, Taiwan, Singapore, Switzerland, the United Kingdom, Germany and other countries or regions.
- **Issuance of RMB 1.65 bn medium-term notes:** On 27<sup>th</sup> October, Yango issued the third medium-term Note 20YangchengMTN003. The RMB 1.65 bn 6.8% 2+2 20YangchengMTN003 was well-received with an over-subscription rate of 1.7x.

## Quality Properties



### Yango Feili Yundi 阳光城·翡丽云邸

- Located in the heart of the Qijiang Eastern new town in Chongqing, left embraced the Qijiang government center, right next to Wanda Plaza, is the first "new Asia" architectural style district in Chongqing qijiang.
- House type for sale: 250,000m<sup>2</sup> in total, composed of 6 high-rise buildings, 14 foreign-style houses and 1 kindergarden. The plot ratio is less than 2.5, and the green rate is 35.01%.

投资者关系联络

陶彦晓 Tao Yanxiao  
Financial Director  
+86 21 80328700-8041  
ir@yango.com.cn

王坚 Wang Jian  
ECM Director  
+86 21 80328709  
wjian@yango.com.cn

俞安兰 Yu Anlan  
Finance Senior Manager  
+86 21 80328700-8041  
ir@yango.com.cn

姜乃轩 Jiang Naixuan  
Finance Manager  
+86 21 80328700-8041  
ir@yango.com.cn